

**ONEFINANCE CONTACT** \_\_\_\_\_ **DATE** \_\_\_\_\_

**SECTION A: CUSTOMER DETAILS**

<p>TRADING NAME _____</p> <p>SOLE TRADER    PARTNERSHIP    LIMITED LIABILITY</p> <p>TRUST    OTHER</p> <p>NATURE/ACTIVITY OF BUSINESS _____</p> <p>PHONE _____ FAX _____</p> <p>TRADING ADDRESS _____</p> <p>PREMISES    OWN    LEASE</p> <p>TIME AT ADDRESS _____</p> <p>TIME IN BUSINESS _____</p>	<p>CONTACT PERSON _____</p> <p>POSTAL ADDRESS _____</p> <p>NUMBER OF STAFF _____</p> <p>BANK _____</p> <p>BRANCH _____</p> <p>ACCOUNTANT FIRM _____</p> <p>ACCOUNTANT NAME _____</p> <p>ACCOUNTANT PHONE _____</p> <p>INSURANCE CONTACT _____</p>
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**SECTION B: PARTICULARS OF BUSINESS PRINCIPALS/DIRECTORS**

NAME(S)	POSITION HELD	RESIDENTIAL ADDRESS
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SECTION C: PROPOSAL**

<p>PURPOSE OF LOAN _____</p> <p>SECURITY FOR LOAN _____</p> <p>SUPPLIERS NAME _____</p> <p>DEALER    PRIVATE    OTHER</p>	<p>PURCHASE PRICE    \$ _____</p> <p>DEPOSIT/TRADE    \$ _____</p> <p>FINANCE REQUIRED    \$ _____</p> <p>TERM OF LOAN    MONTHS _____</p> <p>RESIDUAL    \$ _____</p>
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**SECTION D: EXISTING FACILITIES**

NAME OF FINANCIER	BALANCE OUTSTANDING	MONTHLY REPAYMENT	INTEREST RATE	SECURITY PROVIDED	MONTHS TO RUN
_____	\$ _____	\$ _____	% _____	_____	_____
_____	\$ _____	\$ _____	% _____	_____	_____
_____	\$ _____	\$ _____	% _____	_____	_____
_____	\$ _____	\$ _____	% _____	_____	_____